

Annexure II

SCRIP CODE : SCRIP NAME : TARAI FOODS LIMITED SCRIP TYPE :- EQUITY
(I)(a) Statement showing Shareholding Pattern as on 30/09/2014

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu undivided Family	19	1931862	739352	10.90	10.90	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other							
	Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
	Societies	0	0	0	0.00	0.00	0	0.00
	Partnership Firms	0	0	0	0.00	0.00	0	0.00
	RBI	0	0	0	0.00	0.00	0	0.00
	Emp. Welfare fund	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	Trusts	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	19	1931862	739352	10.90	10.90	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	6328100	6328100	35.70	35.70	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified foreign Investor	0	0	0	0.00	0.00	0	0.00



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(a)	Any Other Directors & their Relatives Societies Partnership firms Emp.Welfare fund Trust ESOP/ESOS	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00	0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00
	Sub-Total(A)(2)	1	6328100	6328100	35.70	35.70	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	20	8259962	7067452	46.59	46.59	0	0.00
(B)	Public Shareholdings							
(1)	Institutions							
(a)	Mutual Funds/UTI	6	12900	400	0.07	0.07	0	0.00
(b)	Financial Institutions/ Banks	3	20300	200	0.11	0.11	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other Foreign Fin Inst Foreign Mut.Fund F.F.I/Banks Stressed Asset Stabilisation Fund State Fin. Corp.	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00	0 0 0 0 0 0 0	0.00 0.00 0.00 0.00 0.00 0.00 0.00
	Sub-Total(B)(1)	9	31900	400	0.19	0.19	0	0.00



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(2)	Non-institutions								
(a)	Bodies Corporate	151	3606864	673564	20.35	20.35	0	0.00	
(b)	Individuals								
	i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	15006	3765977	2048336	21.24	21.24	0	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	30	1678178	1561078	9.47	9.47	0	0.00	
(c)	Qualified foreign Investor	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other								
	Trusts	0	0	0	0.00	0.00	0	0.00	
	Directors & their Relatives	0	0	0	0.00	0.00	0	0.00	
	Market Maker	0	0	0	0.00	0.00	0	0.00	
	NRI	876	254799	53099	1.44	1.44	0	0.00	
	Clearing Members	1	500	500	0.00	0.00	0	0.00	
	HUF	45	128640	128640	0.73	0.73	0	0.00	
	NRIs/OCBs	0	0	0	0.00	0.00	0	0.00	
	ESOP/ESOS/ESFS	0	0	0	0.00	0.00	0	0.00	
	Sub-Total(B)(2)	16109	9434958	4465217	53.22	53.22	0	0.00	
	Total Public Shareholding (B)=(B)(1)+(B)(2)	16118	9468158	4465817	53.41	53.41	0	0.00	
	TOTAL (A)+(B)	16138	17728120	11533269	100.00	100.00	0	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	
2	Public	0	0	0	N. A.	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	16138	17728120	11533269	N. A.	100.00	0	0.00	



Introductory sub-table (I)(a)

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Quarter Ended 30/09/2014

Partly paid-up shares:-	Number of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total No. of shares of the Company
Held by promoter/promoter group	1140000	28.5000	6.4305
Held by public	2860000	71.5000	16.1326
Total- D	4000000	100.0000	22.5630
Outstanding convertible Securities:-	No. of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total No. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total- E	0	0.0000	0.0000
Warrants:-	Number of warrants	As a % of total number of warrants	As a % of total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.0000	0.0000
Held by public	0	0.0000	0.0000
Total- F	0	0.0000	0.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)	17728120	N.A.	100.000



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(I)(b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Srl. No.	Name of the shareholder	Details of shares Held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	AS a % of grand total	Number	AS a percentage	AS a % of grand total (A+B+C) of sub-clause (I)(a)	Number of warrants held	As a % total no of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	G S SANDHU	100	0.00	0	0.00	0.00					
2	IMRAN AHMED	100	0.00	0	0.00	0.00					
3	SUDHIR CHADHA	100	0.00	0	0.00	0.00					
4	N K BHARTI	500	0.00	0	0.00	0.00					
5	DARSHAN SINGH	500	0.00	0	0.00	0.00					
6	ANAND RUMSTA ADIPR8243D	700	0.00	0	0.00	0.00					
7	BHOPINDER SINGH	1000	0.01	0	0.00	0.00					
8	HARPREET SINGH	2500	0.01	0	0.00	0.00					
9	TEJ-PARTAP SINGH AAYPS9659M	2500	0.01	0	0.00	0.00					
10	JASLEEN KAUR AHZPK9407B	2500	0.01	0	0.00	0.00					
11	KIRAN SANDHU	2600	0.01	0	0.00	0.00					
12	J AKOI	10000	0.06	0	0.00	0.00					
13	D S BHOOI	10410	0.06	0	0.00	0.00					
14	G S SANDHU	24700	0.14	0	0.00	0.00					
15	KIRAN SANDHU BEVPS4637F	49890	0.28	0	0.00	0.00					
16	S INDER PARTAP SINGH BFLPS4486R	190000	1.07	0	0.00	0.00					
17	G S SANDHU	290000	1.64	0	0.00	0.00					
18	G S SANDHU AADPS1505B	493762	2.79	0	0.00	0.00					
19	G. S. SANDHU	850000	4.79	0	0.00	0.00					
20	GALWAY INVESTMENTS PRIVATE LIMITED	6328100	35.70	0	0.00	0.00					
	TOTAL	8259962	46.59	0	0.00	0.00					



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(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)above)	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	as a % of total no of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ARIHANT TECHNOLOGY PVT LTD.	1000000	5.64					
2	SUNBRIGHT FOODS PVT LTD.	1000000	5.64					
3	SANDESH PROPERTIES PVT LTD.	710000	4.00					
4	HITESH RANJI JAVERI AABPJ4691H	550000	3.10					
5	HARSHA HITESH JAVERI AAEPJ7739F	335000	1.89					
6	MACKERTICH CONSULTANCY SERVICES PRIVATE -LIMITED AABCM5680Q	178828	1.01					
	TOTAL	3773828	21.29					



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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons) (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Srl. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	as a % of total no of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	ARIHANT TECHNOLOGY PVT LTD.	1000000	5.64					
2	SUNBRIGHT FOODS PVT LTD.	1000000	5.64					
	TOTAL	2000000	11.28					



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(I)(d) Statement showing details of Locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in State-ment at para(I)(a)above)	Promoter/Promoter Group /Public
	NOT APPLICABLE	N.A.	N.A.	

(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in statement at para(I)(a)above)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			



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S NO.	STATUS DESCRIPTION	NO.OF SHARES	AMOUNT	% TO TOTAL
1	A06 NON RESIDENT INDIANS	2,54,799	25,47,990	1.437
2	B06 BANKS	300	3,000	0.002
3	B07 MUTUAL FUNDS	12,900	1,29,000	0.073
4	B09 FINANCIAL INSTITUTIONS	20,000	2,00,000	0.113
5	C03 BODIES CORPORATE	36,06,864	3,60,68,640	20.345
6	C11 CLEARING MEMBERS (DEMAT TRANSIT)	500	5,000	0.003
7	D05 PROMOTERS	19,31,862	1,93,18,620	10.897
8	D08 FOREIGN PROMOTERS	63,28,100	6,32,81,000	35.695
9	E01 RESIDENT INDIVIDUALS	54,44,155	5,44,41,550	30.709
10	E05 RESIDENT INDIVIDUALS-HUF	1,28,640	12,86,400	0.726
Total----->>>>		1,77,28,120	17,72,81,200	



For Tarai Foods Ltd.

A handwritten signature in black ink, appearing to be "H. J. Dew".

Authorized Signatory